

AGENDA
FINANCE COMMITTEE MEETING
TUESDAY, NOVEMBER 12, 2024
1:00 P.M.

- I. Roll Call

- II. Information Items
 - A. General Economic and Bond Market Overview
 - B. Review of Series 2024 Bond Issue
 - C. Bondholder Consent Process to Release Funds Held on Deposit in Various Series Debt Service Reserve Funds Update
 - D. Series 2025 Bond Issue Necessity
 - Capital Program Funding
 - Refinancing Potential
 - E. Bond Underwriters and Bond Counsel Selection Process
 - F. Schedule Considerations

- III. Action Items
 - A. Motion to approve Recommendation from the Authority's Financial Advisor for a firm to assist in the Bondholder Consent Solicitation process.
 - B. Motion to approve distribution of a Request for Proposals for Bond Counsel.

- IV. New Business

- V. Adjournment