

AGENDA  
FINANCE COMMITTEE MEETING  
FRIDAY, APRIL 19, 2024  
11:00 A.M.

- I. Roll Call
- II. Information Items
  - A. Need for Bond Issue in 2024 to Fund Clean Water Plan and Capital Program
  - B. Potential Refunding Opportunity
  - C. Process for selection of Bond Issuance Support
  - D. Recommended:
    - Bond Underwriting Group
    - Counsel to Bond Underwriting Group
    - Bond Counsell
  - E. Timing Considerations
- III. Action Items
  - A. Motion to recommend that the Board adopt the Resolution Appointing the Underwriting Group, Counsel to Underwriting Group, and Bond Counsel as the Financing Team for the 2024 Bonds.
  - B. Motion to recommend that the Board adopt the Resolution authorizing the issuance of the proposer Series 2024 Bonds
- IV. New Business
- V. Adjournment